



2016



# ANNUAL REPORT

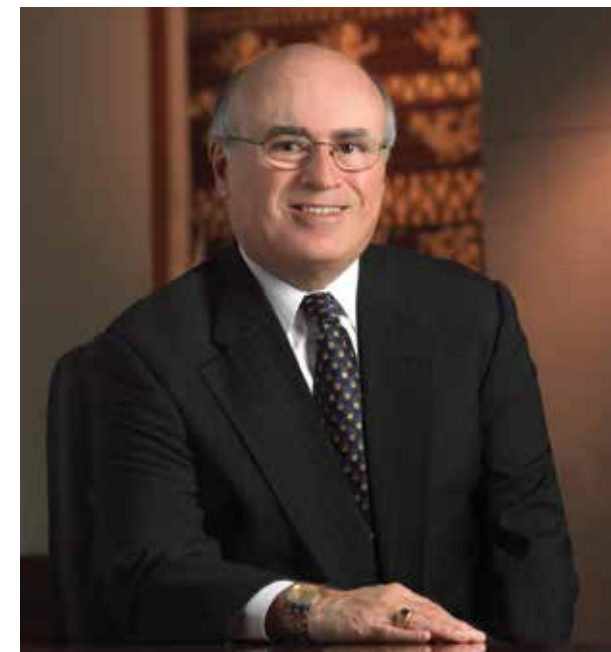
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## A MESSAGE FROM OUR CHAIRMAN



Another year has gone by at The Catholic Foundation of Greater Philadelphia (CFGP) and I am proud of the accomplishments we have made as a nonprofit organization.

We have created partnerships with our neighbors throughout Philadelphia to help impact the community. We have learned the needs of our beneficiaries by taking the time to visit them through our Community Impact Award program. But most importantly, in these last three years we've learned how to truly live out our motto, "At the heart of charity is love."

Without the support of donors like you, we would not be able to spread love and charity to those who need it most. On behalf of everyone here at CFGP, thank you. Thank you for supporting us in our efforts to impact the Greater Philadelphia area.

Gratefully,

Dick Clark, Chairman  
The Catholic Foundation of Greater Philadelphia



# CFGP INITIATIVES

## CFGP Partners with the Franklin Institute

In January 2016, CFGP partnered with The Franklin Institute to support the creation of a new science, technology, engineering and math (STEM) program designed to serve more than 1,000 students and their teachers across 17 Catholic grade schools throughout the area. Created by a \$111,000 gift from the James and Agnes Kim Family Fund of CFGP, the program provided a range of opportunities for students, both in and out of the classroom. All 7th and 8th grade students had the opportunity to take field trips to The Franklin Institute that incorporated a tour of the special exhibition Vatican Splendors. In addition, teachers were given access to an accompanying digital educator guide, museum exploration, a Planetarium show, a hands-on science activity workshop, transportation, lunch and more. The schools selected for the partnership were: Drexel Neumann Academy, Gesu School and the 15 Independence Mission Schools across Philadelphia.



*"My family has always been interested in making a meaningful, impactful contribution with our giving. We are delighted to have used our funds at CFGP for something innovative like this partnership. Without the Foundation and their connections to all of the organizations involved, our family wouldn't have had the opportunity to do something like this. We hope that other families can work with the Foundation in a similar way for their charitable giving." - Ms. Susan Kim, Director of the James and Agnes Kim Foundation.*

## CFGP's St. Nick Effect

For the 2015 Christmas season, CFGP developed a special fundraising initiative to help bring the spirit of Christmas to underserved children in the Greater Philadelphia area. CFGP's St. Nick Effect selected six organizations to benefit from the initiative. These organizations were: La Salle Academy, Providence Center, Face to Face, Gesu School, Drueding Center and St. Francis Inn. The St. Nick Effect raised a grand total of \$26,410 and helped spread the Christmas spirit to over 1,000 children.



# GRANTS & COMMUNITY IMPACT AWARDS

*CFGP evaluates grant proposals based on unique and innovative ideas, and awards grants to organizations whose mission align with our own.*

*This year, CFGP has continued recognizing the good work of organizations in our area through Community Impact Awards. These awards support needs such as education, homelessness prevention, arts and culture and special needs.*

*Below is a listing of our Grant and Community Impact Award recipients in the 2015-2016 fiscal year.*

## GRANTS

**Community Center at Visitation, Kensington, \$7,500** – The Community Center at Visitation is an outreach center in the Kensington section of Philadelphia that is dedicated to providing a safe environment for both children and adults. The Center offers a variety of programs and activities to the general public, including a food pantry, education classes, and sports leagues. CFGP awarded the Community Center with a grant for \$7,500 that will support the general operations of each of their offered programs over the next year.



**St. Martin de Porres School, North Philadelphia, \$7,857** – St. Martin de Porres is an Independence Mission School (IMS) with over 400 students, and the first IMS in Philadelphia. St. Martin de Porres provides a curriculum that encompasses core subjects such as reading, math and science, but also expands their scope to include extracurricular subjects such as Choir, Student Council, Cheerleading, Basketball and Track, and community service opportunities. They also offer an Extended Day Program for students who need extra care after school hours. The program prolongs the school day from 2:30 p.m. to 4:00 p.m., and continues education throughout the remaining 90 minutes. CFGP's grant award will assist St. Martin de Porres with their Extended Day Program over the next three years.

# GRANTS & COMMUNITY IMPACT AWARDS



## GRANTS CONTINUED

**St. Gabriel's School, South Philadelphia, \$5,500** – St. Gabriel's School is located in a section of Philadelphia that is riddled with crime, drugs and poverty, making the safety of their students that much more imperative. St. Gabriel's School was awarded a grant from CF&P for the installation of a new security system, that will be able to keep track of their students as they move from one building to another, as well as monitor when their parents pick them up in the evening. In addition, the new system will require parents to gain access to the building rather than simply being buzzed in. This will ensure that students are leaving the premises with the correct individuals.

**Holy Cross Regional Catholic School, Collegeville, \$3,972.50** – Holy Cross Regional Catholic School provides an environment where both students and their families share a pride for their education. Here, students are able to achieve and thrive spiritually, intellectually, emotionally, physically, and socially. Holy Cross received a grant from CF&P to support the implementation of a Theology of the Body program for their sixth through eighth grades. This program, a precursor to a program incorporated into the curriculums of Archdiocesan high schools, focuses on teaching students to respect one another as well as themselves. The program also uses stories, real-life examples, activities, and other resources to help middle school students navigate through their adolescence.

**Philadelphia Archdiocesan Historical Research Center (PAHRC), Wynnewood, \$4,180** – Since 1989, PAHRC has been responsible for collecting, preserving, and making available to the public the historical records that document the history of the Archdiocese of Philadelphia, as well as the growth of Catholicism in the United States. However, PAHRC is so much more, serving as a gateway into the genealogy of individuals from all over the country. Many individuals who have immigrated to the United States have found their relatives through the parish records stored at the Research Center. Similarly, individuals who are interested in piecing together their family trees have turned to the Research Center to uncover their roots. PAHRC was awarded a \$4,180 grant to purchase a new microfilm reader printer for their facility to ensure all records are able to be stored electronically.

## COMMUNITY IMPACT AWARDS

**Catholic Community Choir, Springfield, \$500** – Provided costumes, accessories, props and stage supplies for their next production, *Sleeping Beauty*.

**The Sisters of St. Francis at Red Hill Farm, Aston, \$500** – Supported on-site farm tours for local students.

**CORA Services, Northeast Philadelphia, \$500** – Benefited the year-round Early Years program for children who are preparing to enter Kindergarten.

**Augustinian Defenders of the Rights of the Poor (ADROP), South Philadelphia, \$500** – Purchased the necessary equipment and vaccines for their Unity Clinic. ADROP's Unity Clinic is free of charge to the public and offers routine check-up's, vaccinations, lab testing and more.

**Don Guanella Village, Swarthmore, \$500** – Acquired necessary household items for their residency.

**Chester City Family Service Center, Chester, \$500** – Helped build a shower space for incoming families and their children.

**Gesu School, Philadelphia, \$500** – Purchased new school uniforms for students and families with financial burdens.

**St. Lucy Day School for Children with Visual Impairments and Archbishop Ryan Academy for the Deaf, Philadelphia, \$500** – Assisted with their new digital remedial reading program for struggling readers.

**St. Ignatius Nursing and Rehab Center, Philadelphia, \$500** – Supported the general operations of the facility in caring for its patients.

**Sacred Heart Home for Incurable Cancer, Philadelphia, \$500** – Benefited the general operations of the facility in caring for its terminally ill patients.

**DePaul USA, Philadelphia, \$500** – Assisted the general operations of the facility in their efforts to end homelessness.

**The Sisters of St. Joseph Earth Center, Chestnut Hill, \$500** – Helped continue the Center's presentations on, "Care for Creation" given to faculties, staff and administrative groups in catholic schools and parishes and to continue their "Step Away for a Day," program for women in impoverished situations.



*"We are deeply grateful for your generosity and we thank you for your support. You know the importance of young children learning about healthy, nutritious food and we appreciate your effort to work with us!"*

*- Sr. Mary Vandergeest, OSF  
Executive Director of the Sisters of St. Francis Foundation*



# GRANTS & COMMUNITY IMPACT AWARDS

## COMMUNITY IMPACT AWARDS CONTINUED

**Augustinian Volunteers, Villanova, \$500** – Assisted with the costs of their volunteer program, helping impoverished communities here and overseas.

**Operating Base Cecilia, Coatesville, \$500** – Supported the organization with their ongoing commitment to helping Veterans and their families adjust to living an independent life.

**St. Agatha-St. James Soup Kitchen, University City, \$500** – Supported the soup kitchen at St. Agatha-St. James Parish that not only provides hot meals for their community, but also offers free health clinics to individuals living in poverty.

**De La Salle Vocational, Philadelphia, \$500** – Purchased a Smart TV that will help with job training in the facility's Career Center.



*“ADROP has worked diligently over the last 11 years to collaborate and provide services to those who have been identified as being most in need. With our Wellness Education and Restorative Justice Programs, we feel that we make a contribution. Being recognized by professionals like those involved with your organization, gives us a greater sense that the work that we are doing is meaningful to the community.”*

*- Reverend John Deegan, OSA, Founder and Board Chairman, ADROP*



# CFGP CHARITABLE FUNDS

*CFGP's Charitable Funds let organizations, individuals, and corporations support the needs of their community. Donors can decide how they want to make an impact and focus their philanthropy. The options are endless - supporters can choose to give to an existing CFGP Charitable Fund, Field of Interest Fund, Endowment Fund, or establish their own fund which provides grant making opportunities.*



## CFGP'S CHARITABLE FUNDS:

- The Catholic Foundation of Greater Philadelphia Universal Charitable Fund
- Catholic High School Merit Scholarship Fund
- The Providence Center Program Fund
- St. John the Evangelist Parish Fund
- St. Dominic Parish Fund
- St. Mary Magdalen Parish Fund
- St. Helena Parish Fund
- St. Cornelius Parish Fund
- Annunciation B.V.M. Parish Fund
- Holy Saviour Parish Fund
- Our Lady of Fatima Parish Fund
- St. Monica Church Education Program Fund
- St. Anthony of Padua Parish Program Fund
- Corpus Christi Parish Program Fund
- St. Martha Parish Fund
- St. Andrew Parish Program Fund
- St. Michael The Archangel Parish Fund
- St. Gabriel of the Sorrowful Mother Parish Program Fund
- St. Jude Parish Fund
- St. Colman Parish Program Fund
- St. Stanislaus Parish Program Fund
- Saints Agatha and James/Newman Center Fund
- John and Harriet Stanton Pro-Life Union Leadership Fund
- The Father Vincent Capodanno Vietnam Chapel Fund
- The Christine Kaczmar-Russo Memorial Fund
- Solidarity Fund
- The John & Marion Shakely Charitable Fund
- Physician's Charitable Fund
- The Mater Ecclesiae Program Fund
- Saint Gabriel's Hall Charitable Fund
- Nutritional Development Services Program Fund
- The Cardinal Foley Chair Program Fund
- The Neumann University Institute for Sport, Spirituality and Character Development Program Fund
- Central Association of the Miraculous Medal (CAMM) Program Fund
- The Supportive Services for Veteran's Families, "Operating Base Cecilia" Fund
- The Archbishop's Christmas Benefit for Children Fund
- The Legacy of Life Program Fund

# CFGP CHARITABLE FUNDS CONTINUED

## CFGP ENDOWMENT FUNDS

CFGP Endowment Funds allow a donor's gift to support a specific cause for years to come. CFGP's Endowment Funds include:

- **Esther Shinn Endowment for CFGP** – For the support of The Catholic Foundation of Greater Philadelphia.
- **Esther Shinn Field of Interest Endowment** – For the support of the Field of Interest Funds at The Catholic Foundation of Greater Philadelphia.
- **John & Catherine Quindlen Endowment** – Unrestricted funds to be used for grant making to organizations within the boundaries of the Archdiocese of Philadelphia.
- **Cardinal Foley Chair Endowment** – For the support and maintenance of "The John Cardinal Foley Chair for Homiletics and Social Communications."
- **Priestly Formation within the Archdiocese of Philadelphia** - For the support of seminarian formation and education at St. Charles Borromeo Seminary.
- **Howard & Marietta Stoeckel Endowment** – For the support of seminarian formation and education at St. Charles Borromeo Seminary.

## FIELD OF INTEREST FUNDS

CFGP Field of Interest Funds support organizations within a designated area of charitable interest. CFGP's 6 Field of Interest Funds are:

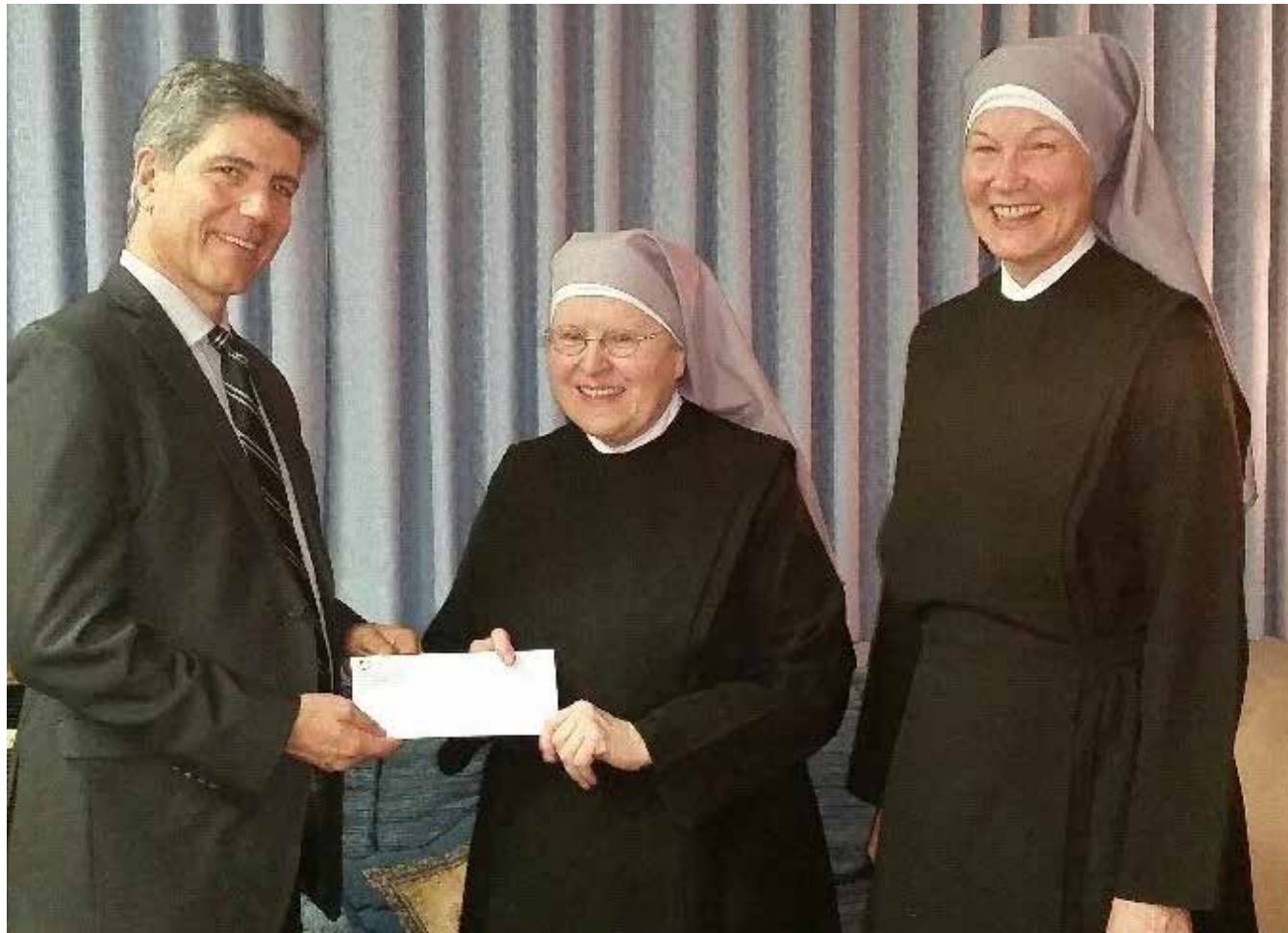
- **CFGP Health and Wellness Fund** - The CFGP Health and Wellness Fund focuses on providing healthcare access, disease prevention and care management programs to the underserved, as well as giving access to wellness programs that provide opportunities for healthy lifestyle choices.
- **CFGP Youth Development** - The CFGP Youth Development Fund supports flexible and innovative activities and other enrichment programs that improve the overall quality of life of children as they learn, play and grow.
- **CFGP Higher Education Fund** - The CFGP Higher Education Fund supports a wide variety of higher educational needs, including support of new and groundbreaking educational objectives, enriching schools and universities, and assistance in underwriting educational opportunities for students.
- **CFGP Historic Preservation and Neighborhood Perpetuity Fund** - CFGP's Historic Preservation Fund strives to conserve important architectural and storied sites, while also supporting communities in the protection and conservation of their identity, including water, land and environmental rights.
- **CFGP Primary and Secondary Education Fund** - The CFGP Primary and Secondary Education Fund assists educational programs and projects (Early Learning – 12th grade) that promote academic success, as well as provides instruction or special needs access to the educationally underserved and their families.
- **CFGP Helping Hands Fund** - The CFGP Helping Hands Fund looks to address the needs of the community as it works to find new approaches to end hunger, shelter the homeless, offer permanent housing and bring opportunities to those who are struggling.



# CFGP CHARITABLE FUNDS SPOTLIGHT

## PHYSICIANS CHARITABLE FUND

Founded by Dr. Alexander Vaccaro, President of the Rothman Institute and CFGP Board of Trustees member, the *Physician's Charitable Fund* supports healthcare, educational opportunities and social services for underprivileged individuals in the Greater Philadelphia area. The *Physician's Charitable Fund* continues to provide assistance and promote healthcare to underserved individuals in Philadelphia and looks forward to awarding additional grants.



*"The Physician's Charitable Fund is a wonderful opportunity for the medical community to give to those in need. We physicians hope that in the coming year the Fund continues to grow and its impact is felt by more and more people who deserve it the most."*

*– Dr. Alexander Vaccaro*



## THE FATHER VINCENT CAPODANNO VIETNAM CHAPEL FUND

In 1967, US Navy Chaplain, Lt. Vincent Capodanno was killed while giving last rites and medical comfort to wounded Marines on the Vietnam battlefield outside the village of Que Chau, Vietnam. The village chapel was destroyed during that same battle. After decades without a proper chapel, the people of Que Chau are ready to rebuild. This chapel will be named in honor of Father Capodanno.

*"Thanks to all who are working to make the Fr. Capodanno Chapel a reality. This important mission honors the memory of Chaplain Capodanno, and strengthens the faith and freedom of all who will have the opportunity to worship there,"*

*– General Peter Pace  
of the United States  
Marine Corps.*

## THE CHRISTINE KACZMAR-RUSSO MEMORIAL FUND

In memory of Christine Kaczmar-Russo, a Memorial Fund has been established to support International students attending St. Joseph's University. Christine's work at St. Joe's was more than just a job, it was her passion. During her years she traveled extensively and helped create international programs and connections for the University. Through the *Christine Kaczmar-Russo Memorial Fund* her legacy and her mission will live on.





# The Art of Asking.

MISSION ADVANCEMENT SERVICES

CFGP's Mission Advancement Services (MAS) are designed to help nonprofits reach their fullest potential. The fundraising and development consulting arm of CFGP, MAS works with organizations to assess their current challenges and goals for the future, while educating organizations on fundraising and development techniques. Here are just a few examples of how MAS has shaped success.

**Mission Advancement Services includes consulting in:**

- Feasibility Studies
- Increased Offertory Programs
- Grant Writing
- Capital Campaigns
- Annual Appeals
- Board Management
- Special Event Management
- Volunteer Training
- Major Gift Consulting
- Planned Giving
- Nonprofit Management

**In the 2015-16 fiscal year, CFGP's MAS worked with:**

- Archbishop's Christmas Benefit for Children (ACBC)
- Nutritional Development Services (NDS)
- National Catholic Bioethics Center (NCBC)
- Ss. Neumann and Goretti High School
- St. Agatha - St. James, Philadelphia
- St. John the Baptist, Philadelphia
- St. Martha, Philadelphia
- Mercy Hospice
- Our Lady of Guadalupe, Doylestown
- St. Agnes School
- St. John Chrysostom, Wallingford
- St. Martha, Philadelphia

## ST. JOHN THE BAPTIST CAPITAL CAMPAIGN

*"The success achieved in reaching our \$1 million goal for the Restore St. John the Baptist Church Campaign makes our parish stronger. The success makes it stronger not only because we are able to pay for the critical restoration without incurring debt, but because it gives our community courage – courage to face our many challenges in ministry together. The Catholic Foundation, sensitive to the primacy of our pastoral and ministry goals, provided us with a realistic and customized campaign plan that worked. If you are considering a capital campaign for your parish or organization, I would recommend The Catholic Foundation of Greater Philadelphia."*

– Msgr. Kevin C. Lawrence, Pastor, St. John the Baptist Parish



While CFGP has worked with numerous organizations in the last fiscal year, we would like to congratulate two of them on their success.

### Catholic Charities Appeal of the Archdiocese of Philadelphia

The annual Catholic Charities Appeal (CCA) is the Archdiocese of Philadelphia's largest annual fundraising initiative. The CCA works to serve more than 200,000 people across the Greater Philadelphia area, regardless of their faith. The Appeal supports the homeless, the elderly, disadvantaged youth, and the developmentally delayed through its various social service programs. Since 2013, CFGP has partnered with the CCA to assist in their fundraising efforts, and we are delighted that the 2015 CCA reached its goal of \$10 million. Congratulations to CCA!

### St. Charles Borromeo Seminary Appeal

The St. Charles Borromeo Seminary Appeal is an annual fundraising initiative for support of the education and formation of priests, deacons, religious leaders and laity within the Archdiocese of Philadelphia and throughout the country. The 2015-2016 annual appeal raised \$3,450,597 for the Seminary, an increase of \$313,531 from the previous year. CFGP congratulates St. Charles Borromeo Seminary on their success!



# CFGP PHILANTHROPIC WORKSHOP SERIES & EVENTS

CFGP's Philanthropic Workshop Series are designed to provide organizations with the tools they need to improve their fundraising, engage donors and heighten their philanthropic practices.



## NOVEMBER 10, 2015

### *Parish Data Systems (PDS) Church Office Software Training*

CFGP's fall 2015 Philanthropic Workshop Series provided free training of the church office software, Parish Data Systems (PDS). CFGP's guest speaker Amy Mensch, certified trainer for PDS, helped attendees navigate through the software program by explaining basic instruction on how to utilize PDS, reviewing best practices for maintaining the Church Office database, and how to analyze data to generate necessary reports.



## MAY 11, 2016

### *Engaging your Board Members, Staff and Volunteers Developing and Implementing a Strategic Fundraising Plan*

CFGP hosted its bi-annual Philanthropic Workshop Series at Holy Family University this past May. For the first time ever, CFGP also hosted a live stream of the workshop presentations for those who were unable to physically attend. Topics from the Spring 2016 Philanthropic Workshop Series included Engaging your Board Members, Staff and Volunteers and Developing and Implementing a Strategic Fundraising Plan. Guests learned about coordinating and fostering volunteers, developing a strategic fundraising plan and implementing your strategic plan through direct marketing and social media.



## EVENTS

### JULY 9, 2015

#### *CFGP's Day of Appreciation*

At the Daylesford Abbey, CFGP held its first ever Day of Appreciation for friends and partners of the Foundation. This day served as a time of reflection to acknowledge the work of our charitable neighbors, and share best practices for growth into the future. CFGP's Day of Appreciation opened with Mass and was followed by featured presentations by Mr. Scott Weisenberger, CEO of the Malvern Institute, Mr. Michael Clark, Executive Director of the Germantown Systemic Change Initiative, and Mr. Dom Visco, Eastern Region Vice President of the Society of St. Vincent DePaul.



# CFGP FINANCIAL HEALTH

## ASSETS

	2016	2015
Cash and cash equivalents	\$ 1,499,158	\$ 1,109,337
Accounts receivable	65,492	\$110,804
Estate gift receivable	622,751	0
Pledges receivable, net	118,427	226,222
Investments	8,016,461	5,730,726
Other assets	103,846	105,893
Fixed assets, net	30,112	35,620
<b>TOTAL ASSETS</b>	<b>\$ 10,456,247</b>	<b>\$ 7,318,602</b>

## LIABILITIES AND NET ASSETS

Accounts payable and accrued expenses	\$ 177,059	\$ 176,817
Funds held for others	1,263,053	1,000,367
Grants payable	0	8,226
<b>TOTAL LIABILITIES</b>	<b>\$ 1,440,112</b>	<b>\$ 1,185,410</b>

## Net Assets

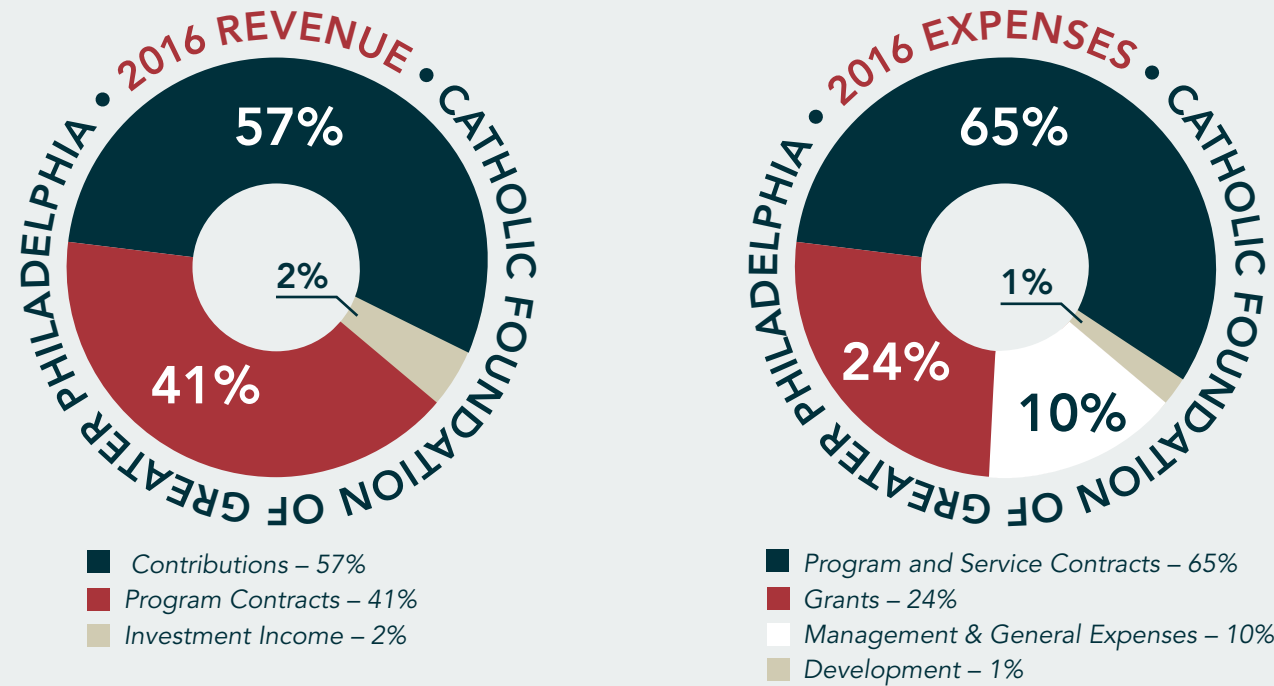
Unrestricted		
Undesignated	\$ 1,979,492	\$ 1,634,661
Donor-Advised funds	5,097,434	3,280,242
Total Unrestricted	\$ 7,076,926	\$ 4,914,903
Temporarily restricted	\$ 1,004,674	\$ 401,388
Permanently restricted	935,555	816,901
Total Net Assets	\$ 1,940,229	\$ 1,218,289

## TOTAL LIABILITIES AND NET ASSETS

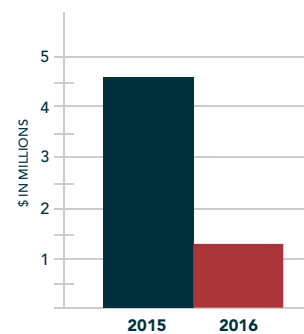
<b>\$10,456,267</b>	<b>\$ 7,318,602</b>
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# CFGP FINANCIAL HEALTH

THE CATHOLIC FOUNDATION OF GREATER PHILADELPHIA BEGAN THE YEAR WITH \$6,133,192 IN NET ASSETS, AND FINISHED THE YEAR WITH \$9,616,159.

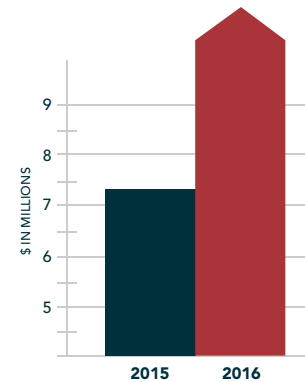


## 2016 CONTRIBUTIONS & GRANT DISTRIBUTIONS



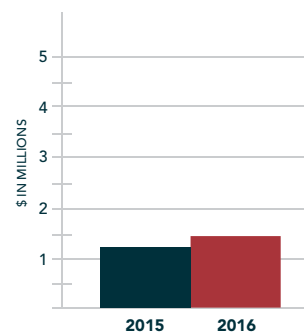
■ Contributions – \$4,502,300  
■ Grant Distributions – \$1,203,500

## ASSETS



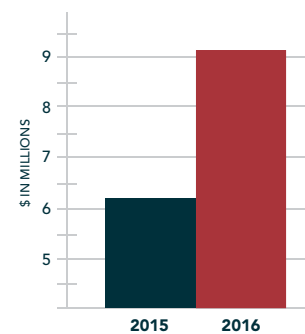
■ 2015 – \$7,318,000  
■ 2016 – \$10,456,300

## LIABILITIES



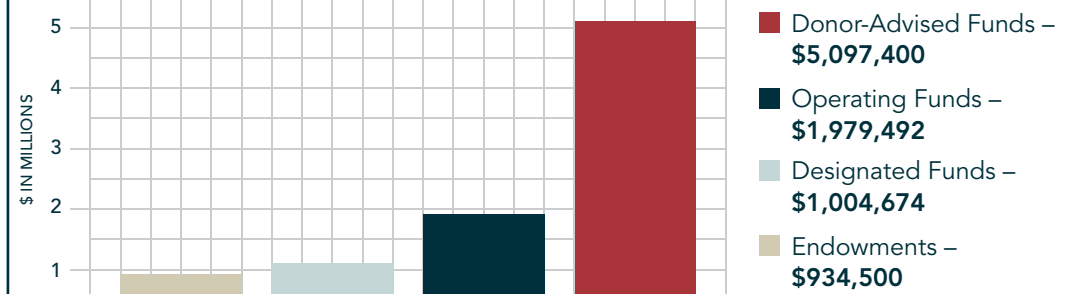
■ 2015 – \$1,185,000  
■ 2016 – \$1,440,100

## TOTAL NET ASSETS



■ 2015 – \$6,133,000  
■ 2016 – \$9,016,200

## BREAKDOWN OF TOTAL ASSETS



# BOARD OF TRUSTEES

## Mr. Dick Clark, Chairman

Retired, Chairman and CEO for Merck & Co. Inc.

## Mr. Gary Holloway, Sr., Treasurer

President, CEO, GMH Associates, Inc.

## Mrs. Judith M. Persichilli, R.N., B.S.N., M.A., Secretary

President Emeritus, CHE Trinity Health

## Most Reverend Charles J. Chaput, O.F.M. Cap., D.D.

Archbishop of Philadelphia, Archdiocese of Philadelphia

## Reverend Monsignor Francis W. Beach

Pastor, St. Jude Parish, Chalfont, PA

## Mr. Daniel J. Hilferty

President and CEO, Independence Blue Cross

## Mr. Joseph H. Jacovini

Senior Partner and Chairman of the Executive Committee of Dilworth Paxson, LLP

## Mr. Bernard J. Kelley

Retired, President of the Merck Manufacturing Division

## Ms. Susan Y. Kim

Director of the James and Agnes Kim Foundation

## Mr. John J. Mullen

Retired, President and CEO, Apple Vacations

## Reverend Nicholas S. Rashford, S.J.

President Emeritus of Saint Joseph's University

## Mr. John H. Springrose

Chairman and CEO, Indimension3

## Mrs. Tammy Carter-Tenaglia, Ph.D.

Clinical Psychologist and Board of Directors, Malvern Institute and Progressions Companies

## Dr. Alexander R. Vaccaro, M.D., Ph.D.

President, The Rothman Institute

## Mr. David N. Watson

Executive Vice President and Chief Operating Officer, Comcast Cable





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